



## National Certificate in Financial Services (Level 5) Student Enrolment Form

Complete the  
Enrolment Form  
and **fax back to**  
**04 471 1016**

### 1. Contact details (all fields must be completed for delivery of course material, receipts and certificates)

Title:  Mr  Mrs  Ms  Miss Date of Birth: \_\_\_\_\_  
Surname: \_\_\_\_\_ Given Names: \_\_\_\_\_  
Address \_\_\_\_\_  
Phone (w): \_\_\_\_\_ Mobile: \_\_\_\_\_ Postcode: \_\_\_\_\_  
Email: \_\_\_\_\_  
Company: \_\_\_\_\_ Position/Role: \_\_\_\_\_  
Group: \_\_\_\_\_ Association Membership: \_\_\_\_\_

Location and dates for facilitator led workshop courses (if not studying by Distance Education) \_\_\_\_\_

### 2. Foundation Courses

	Workshop Days	Distance Education	Public 2-day Workshops
<input type="checkbox"/> Industry Essentials (Standard Set A)	2	\$690	\$990
<input type="checkbox"/> Capstone B & C (Preparation for Assessment)	2	n/a	\$990
<input type="checkbox"/> ETITO Capstone C Assessment Fee			\$300

### 3. Insurance Advice Electives (Standard Set E)

<input type="checkbox"/> Personal Risk Management (Pre-requisite course)	2	\$690	\$990
<input type="checkbox"/> Life Insurance Advice	1	\$345	\$495
<input type="checkbox"/> Business Insurance Advice	1	\$345	\$495
<input type="checkbox"/> Health Insurance Advice	1	\$345	\$495
<input type="checkbox"/> Fire & General Insurance Advice	1	\$345	\$495

### 4. Investment Advice Electives (Standard Set D)

<input type="checkbox"/> Investment Concepts (Pre-requisite course)	2	\$690	\$990
<input type="checkbox"/> Investment Advice	1	\$345	\$495

5. Discount Group Name \_\_\_\_\_ (\$ \_\_\_\_\_)

### 6. Mortgage Advice Electives (Standard Set E)

<input type="checkbox"/> Mortgage Essentials (ME)	1	\$345	\$495
<input type="checkbox"/> Residential Property (RP)	2	\$690	\$990

15% NZMBA Discount - Membership No \_\_\_\_\_ (\$ \_\_\_\_\_)

### 7. Payment

Please debit my:  Visa  MasterCard (GST inclusive)

No.:

Card Holder's Name: (please print) \_\_\_\_\_ Expiry: \_\_\_\_/\_\_\_\_/\_\_\_\_

Card Holder's Signature: \_\_\_\_\_

A bank transfer has been made to "AdviserLink" Westpac BSB: 03-0104 Account: 0197 397-001; or

My cheque payable to "AdviserLink" is enclosed.

### 8. Declaration

I declare that all the information provided above is true and correct and that I have read and agree to be bound by the terms and conditions contained in the Student Handbook which is available at [www.adviserlink.co.nz](http://www.adviserlink.co.nz). I understand that the above Course Prices are exclusive of ETITO fees and charges which I am responsible for paying. I also grant Adviserlink consent to email me information in relation to its products and services and to use my course feedback and any information collected during my studies in marketing, Course content and high level reporting to my Association and Group.

Signature: \_\_\_\_\_ Date \_\_\_\_/\_\_\_\_/\_\_\_\_

### 9. When complete:

Please fax with credit card details to Adviserlink on **04 471 1016** or

Scan and email with credit card details to Adviserlink to [learn@adviserlink.co.nz](mailto:learn@adviserlink.co.nz) or

Mail with enclosed cheque to **PO Box 1056 Wellington 6140**

**Course material and enrolment confirmation will be provided upon receipt of payment.**



#### Phone

NZ : 0800 932 567

Int : +64 4 471 1975



#### Email

[training@adviserlink.co.nz](mailto:training@adviserlink.co.nz)



#### Web

[www.adviserlink.co.nz](http://www.adviserlink.co.nz)



#### Fax

NZ : 04 471 1016

Int : +64 4 471 1016