



National Certificate in Financial Services (Level 5) *FAST Track* Accelerated Learning Programme

Experienced advisers call us now on 0800 932 567 to find out more about how to *FAST Track* your financial services career

FAST Track	\$1,499 (GST inclusive)
Duration	3 days plus pre and post course-work
Prerequisite	5+ years experience as a financial adviser

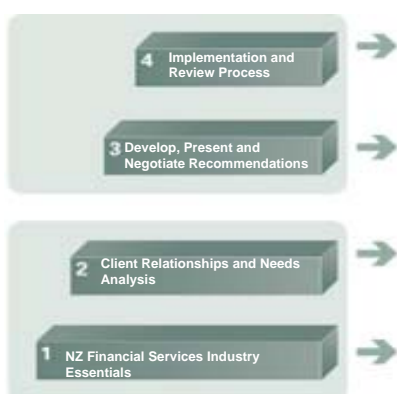


The *FAST Track* Accelerated Learning Programme includes the pre-requisite generic knowledge and advice process skills required for the National Certificate in Financial Services (Financial Advice) (Level 5) ("NCFS-5").

The NCFS-5 qualification requires a minimum of 50 unit standard credits ("USC"), of which the *FAST Track* Accelerated Learning Program provides 33. Elective units can then be selected to obtain the remaining 17 USC's from insurance, investment and practice management courses.

Adviserlink's expertise is with providing skill-based courses through a blended solution of distance and face-to-face learning. To be eligible for the 3-day *FAST Track* program, you must be an experienced adviser with at least 5 years financial services industry experience. Alternatively, you can enrol in the standard 8-day Core Compulsory Programme. All courses are facilitated by experienced facilitators and practitioners; and Workshops are delivered to small groups of students in the main cities, or provincially upon request.

The *FAST Track* Accelerated Learning Programme consists of four compulsory courses conducted over 3-days:



The **fourth** course focuses on the technical skills required to fully implement your advice and conduct a comprehensive review process.

The **third** course provides you with advisory skills required to develop and present recommendations to clients.

The **second** course provides you with the necessary skills to establish and develop effective client relationships and conduct a client needs analysis.

The **first** course provides an introduction across the breadth of the financial advisory industry, including investments, risk, lending, retirement and estate planning.

For full course descriptions please visit www.Adviserlink.co.nz

Upon successful completion of the above four courses, plus your electives, you will attain the National Certificate in Financial Services (Financial Advice) (Level 5).

Since 1987, AdviserLink has been committed to the quality design, development, delivery and assessment of financial services training courses. Adviserlink is a registered Private Training Enterprise (PTE) and these courses are approved by the New Zealand Qualifications Authority (NZQA), under the provisions of the Education Act 1989, and AdviserLink is accredited to teach them.

For further information, please call **0800 932 567** or email training@adviserlink.co.nz

Phone
NZ : 0800 932 567
Int : +64 4 471 1975

Email
training@adviserlink.co.nz

Web
www.adviserlink.co.nz

Fax
NZ : 04 471 1016
Int : +64 4 471 1016



National Certificate in Financial Services (Level 5) FAST Track Registration Form

Complete the
Enrolment Form
and fax back to
04 4 71 1016

1. Contact details (all fields must be completed for delivery of course material, receipts and certificates)

Title: Mr Mrs Ms Miss Date of Birth: _____
Surname: _____ Given Names: _____
Preferred Name: _____ Industry Association(s): IFA PAA Other _____
Address: _____
Phone (w): _____ Mobile: _____ Postcode: _____
Email: _____
Company: _____ Position/Role: _____

Have you previously registered with Adviserlink? No Yes

Years of financial services industry experience? New entrant 0-1 years 1-5 years 5-10 years 10 + years

2. Preferred location and dates for facilitator led workshop courses

City: _____ Dates: _____ / _____

3. FAST Track Programme (5+ years experience)	Unit Standard Credits	Distance	Workshop (3-day)
<input checked="" type="checkbox"/> Core Compulsory Units (33 units)	33	N/A	\$1,499

4. Electives (17 Unit Standard Credits required)	Unit Standard Credits	Distance	Workshop (2-day)
<u>Elective A</u> (must choose at least one)			
<input type="checkbox"/> Fundamentals of Investment (FOI)	8	\$690	\$990
<input type="checkbox"/> Personal Risk Management (PRM)	5	\$690	\$990
<u>Elective B</u> (must choose at least one)			
<input type="checkbox"/> Investment Advice (FOI is a pre-requisite)	5	\$690	\$990
<input type="checkbox"/> Life Insurance Advice (PRM is pre-requisite)	5	\$690	\$990
<input type="checkbox"/> Health Insurance Advice (PRM is pre-requisite)	5	\$690	\$990
<input type="checkbox"/> Fire & General Insurance Advice (PRM is pre-requisite)	5	\$690	\$990
<u>Elective C</u> (choose if required)			
<input type="checkbox"/> Business Financial Solutions	5	\$690	\$990
<input type="checkbox"/> Internal Audits & Compliance	4	\$690	\$990
<input type="checkbox"/> Business Development	10	\$690	\$990
<input type="checkbox"/> People Development	10	\$690	\$990
<input type="checkbox"/> SME Finance Management	10	\$690	\$990

Elective A (must choose at least one)

Fundamentals of Investment (FOI) 8 \$690 \$990
 Personal Risk Management (PRM) 5 \$690 \$990

Elective B (must choose at least one)

Investment Advice (FOI is a pre-requisite) 5 \$690 \$990
 Life Insurance Advice (PRM is pre-requisite) 5 \$690 \$990
 Health Insurance Advice (PRM is pre-requisite) 5 \$690 \$990
 Fire & General Insurance Advice (PRM is pre-requisite) 5 \$690 \$990

Elective C (choose if required)

Business Financial Solutions 5 \$690 \$990
 Internal Audits & Compliance 4 \$690 \$990
 Business Development 10 \$690 \$990
 People Development 10 \$690 \$990
 SME Finance Management 10 \$690 \$990

5. Discount

In-house corporate discount (minimum of 10 students) 20% \$ _____

6. Payment

Please debit my: Visa MasterCard **Total** (GST inclusive)

No.:

Card Holder's Name: (please print) _____ Expiry: ____/____

Card Holder's Signature: _____

- A bank transfer has been made to "AdviserLink" Westpac BSB: 03-0104 Account: 0197 397-001; or
 My cheque payable to "AdviserLink" is enclosed.

7. When complete:

Please fax with credit card details to AdviserLink on **04 471 1016** or
Scan and email with credit card details to Adviserlink to training@adviserlink.co.nz or
Mail with enclosed cheque to **Adviserlink, PO Box 1056, Wellington New Zealand 6140**

Course material and enrolment confirmation will be provided upon receipt of payment.



Phone

NZ : 0800 932 567
Int : +64 4 471 1975



Email

training@adviserlink.co.nz



Web

www.adviserlink.co.nz



Fax

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